

- Unofficial Translation -

(Please refer to the Thai text for the official version)

Sor. Ror. (Wor) **413 /2009**

May 29, 2009

Subject: Notification of the Deposit of Securities (TISCO195A)

Dear All depository participants

Enclosure: Details of the Deposit of Securities

Thailand Securities Depository Company Limited (TSD) would like to inform the approved list of securities on depository system effective from May 29, 2009 as per attached details.

Yours sincerely,

(Somchai Oksue)

Head Depository Department

Account Services Unit

Depository Center Department

Tel. 0-2229-2938-44

Details of the Deposit of Securities

No.	Symbol	Name	Par Value (Baht)	Exchange	Registrar	ISIN Code	Deposit Date
1	TISCO195A	SUBORDINATED DEBENTURES OF TISCO BANK PUBLIC COMPANY LIMITED NO. 2/2009 DUE 2019, WITH THE ISSUER'S EARLY REDEMPTION RIGHT	1,000.00	BEX	TMB BANK PUBLIC COMPANY LIMITED	TH-059703T51-4	29 May 2009