

Unofficial Translation

(Please refer to the Thai text for official version)

Sor. Ror. (Wor) 667 / 2008

July 23, 2008

Subject: Notification of the delisting securities from the depository (BAY-W1, BAY-W1-R)

Dear All depository participants

Enclosure: Details of the Delisting of Securities

Thailand Securities Depository Company Limited (TSD), as the Depository Center, would like to inform the list of securities (which TSD is a registrar) to be delisted from the depository system as per the attached.

In this regard, the schedule for exercising such securities is as follows:

Securities	Date	Place of Contact
BAY-W1	Aug 19, 2008 - Sep 2, 2008 9.30 a.m. – 3.30 p.m.	Any branch of Bank of Ayudhya Plc nationwide and the Bank's Head Office, 29th floor (Share Registration Division) 1222 Rama III Road, Bang Phongphang, Yan Nawa, Bangkok 10120. Tel. 0-2296-4438, 0-2296-4453 to 4455 or kporntip@krungsri.com
BAY-W1-R	Aug 19, 2008 - Aug 29, 2008 8.30 a.m. – 5.00 p.m.	Counter Services Unit, Thailand Securities Depository Co., Ltd. The Stock Exchange of Thailand Bldg., 4 th Floor Tel. 0-2229-2897-99

Your kind cooperation on submission of the bondholders' name list on the schedule is required in order to deliver to the registrar to provide slip as temporary warrant certificates for such holders afterward.

Yours sincerely,

(Somchai Oksue)

Vice President

Depository Center Department

Account Services Unit

Depository Center Department

Tel. 0-2229-2938 – 2944