

*Unofficial Translation*

*(Please refer to the Thai text for official version)*

Sor. Ror. (Wor) 379 / 2008

May 15, 2008

Subject : Notification of the Delisting of Debentures (NTH086A)

Dear All depository participants

Enclosure: Details of the Delisting of Debentures

Thailand Securities Depository Company Limited (TSD), as the Depository Center, would like to inform the list of debentures (which Thai Military Bank is a registrar) to be delisted from the depository system as per the attached.

Your kind cooperation on submission of the bondholders' name list on the schedule is required in order to deliver to the registrar to provide such holders the principal and interest payment properly.

Yours sincerely,

(Somchai Oksue)

Vice President

Depository Center Department

Account Services Unit

Depository Center Department

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