



Your Partner in Success

Unofficial Translation

(Please refer to the Thai text for official version)

Sor. Ror. (Wor) 1131/ 2007

December 14, 2007

To: Depository participants

Re: Notification of the delisting securities from the depository (ATC, ATC-R, RRC, RRC-R)

According to the amalgamation of the Aromatics (Thailand) Public Company Limited (ATC) and Rayong Refinery Public Company Limited (RRC) by issuing new security which is PTT Aromatics and Refining Public Company Limited (PTTAR) and will allocate to the shareholder name list on the book-closing date for the right of allocation. The book-closing date of ATC and RRC is on December 21, 2007 and the share allocation details are as below;

1. Share Allocation

- 1 share of ATC, ATC-R to 1.524428135 shares of the new company
- 1 share of RRC, RRC-R to 0.516755300 share of the new company

2. Fraction of Share

- If a fraction of share of the New Company arising from the calculation is more than or equal to 0.5 share, the fraction will be rounded up to a whole share.
- If the fraction is lower than 0.5 share, the fraction will be disregarded, and the New Company will pay compensation to such shareholders.

Thailand Securities Depository Co., Ltd., as the Depository Center, would like to inform that we will debit such securities from your account balance on December 25, 2007 onwards. The shares allocation of the new company will be apply with the shareholder name list on the book-closing date for the right of allocation.

In this regards, please submit the shareholder name list with correct nationality for the right of allocation.

Please be informed accordingly.

Yours Sincerely,

(Kongkeaw Piamduaytham)
Senior Vice President
Depository and Clearing Division

Account Services Unit, Depository Center Department

Tel. 0-2229-2938 - 2944

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด
THAILAND SECURITIES DEPOSITORY CO., LTD.