



Your Partner in Success

Unofficial Translation

(Please refer to the Thai text for official version)

Sor. Ror. (Wor) 1116/ 2007

December 12, 2007

Subject: Notification of the delisting securities from the depository (KMC-PA)

Dear All depository participants

According that the Krisdamahanakorn Public Company Limited has announced the last exercise date of the preferred stock (KMC-PA) to purchase its ordinary shares on January 16, 2008 and the book closing date is December 28, 2007.

Thailand Securities Depository Co., Ltd, as a Depository Center, would like to inform that the preferred stock (KMC-PA) will be delisted from the depository system on December 28, 2007. All participants holding such securities are required to submit the "Application for Issuance of Securities Certificate: Securities Delisting" to comply with the regulations as set forth. The slip as temporary warrant certificates will be issued, from January 5, 2008 onwards, to those participants to submit when exercising at the following contacts:

Securities	Date	Place of Contact
KMC-PA	January 1, 2008	Counter Services Unit,
	-	Thailand Securities Depository Co., Ltd.
	January 15, 2008	The Stock Exchange of Thailand Bldg., 1 st Floor
	8.00 a.m. – 6.00 p.m.	Tel. 0-2229-2800 Ext. 2874 - 76

Please be informed accordingly,

Yours sincerely,

(Kongkeaw Piamduaytham)

Senior Vice President

Depository and Clearing Division

Account Services Unit, Depository Center Department

Tel. 0-2229-2938 - 2944

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด
THAILAND SECURITIES DEPOSITORY CO., LTD.